

2 April 2024

Dear Shareholder,

Share Trading Facility

The next window for trading via the Primary Markets trading hub will open today and will remain open indefinitely. You are encouraged to use this facility if you wish to buy or sell Hampton's shares.

Assets of the Company

Hampton (or "the Company") holds a 5% gross overriding royalty on all gold production exceeding one million ounces from the Central leases of the Apollo Hill Project. It also holds a 0.98% net smelter royalty over the Northlander Project containing the Rayjax deposit as well as 10.8 million shares in the Cobar explorer, Peel Mining Limited. The Company has a debt of about \$1 million owed to myself based on a loan facility used to support company administration costs these last several years.

Report on Assets

Saturn Metals Limited (STN) is preparing the Apollo Hill Gold Project for the likelihood of a commencement decision in the next several months for a pilot heap leaching operation. Should the results of that operation prove positive then STN would be encouraged to proceed with the planned 10 million tonne per year Heap Leach Project. Given the anticipated recovery rates and the current grade estimate of 0.54 grams per tonne, that project could deliver about 150,000 ounces of gold per year. Your board has reviewed recent drilling results derived from within the planned mining resource shell and believe that the deposit may well deliver a larger number of ounces per year than indicated to date. The resource is of nuggety gold that can cause under-scoring in reserve calculations. A more accurate determination of the project resource grade will be possible once the pilot heap leaching results are available. Shareholders are referred to the STN website for regular updates of progress at Apollo Hill.

Evolution Mining Ltd (EVN) is preparing to mine at the Rayjax orebody within the next few months. Rayjax lies close to their Mungari processing plant. The deposit has an estimated reserve of 43,000 ounces within the planned pit shell. This will provide our Company with a healthy cash return.

Our Company also holds 10.8 million shares in Peel Mining Limited (PEX) which has significant base metal resources in the Cobar district of NSW.

Over the next two years we can look forward to the high intrinsic value of our Apollo Hill royalty becoming more apparent and the possibility of a lifting in the PEX share market value as that company advances its Cobar interests.

Yours sincerely,

Joshua Pitt
Chairman