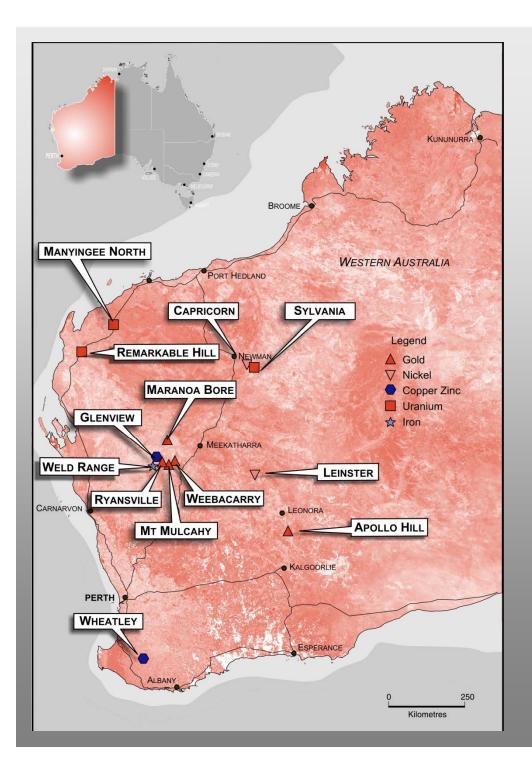


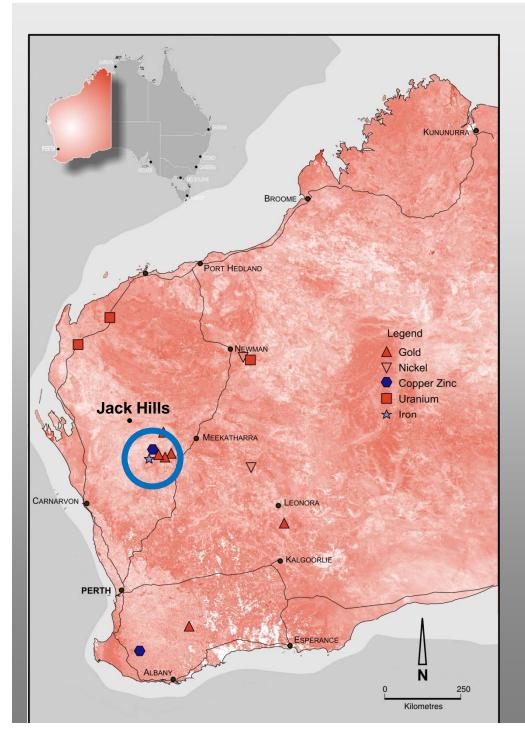
Presentation 2007

COMPLIANCE STATEMENT

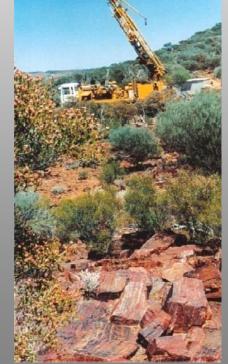
The information in the above report that relates to exploration results has been, reviewed and confirmed as accurate by Mr Wilson Forte who is a member of the AusIMM and a competent person as defined in the 2004 edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves and has given his consent to its inclusion.



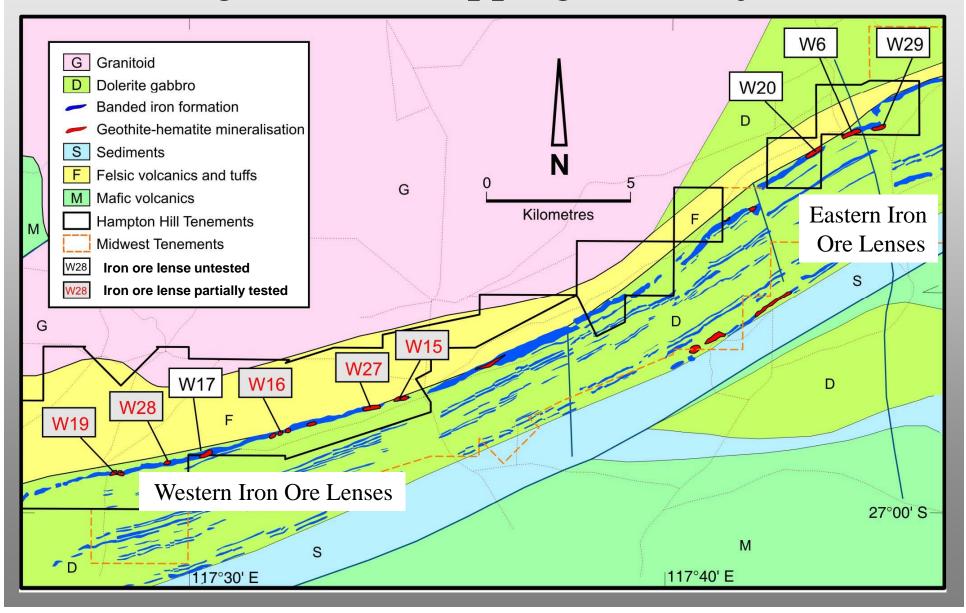
Project Locations



Weld Range Direct Shipping Ore Project (Midwest earning 60%)



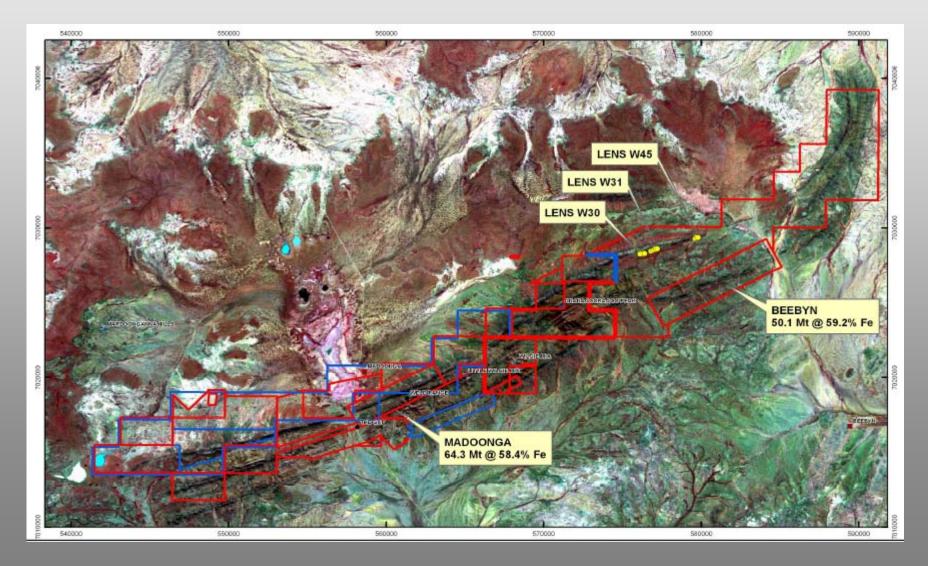
Weld Range Direct Shipping Ore Project MINING

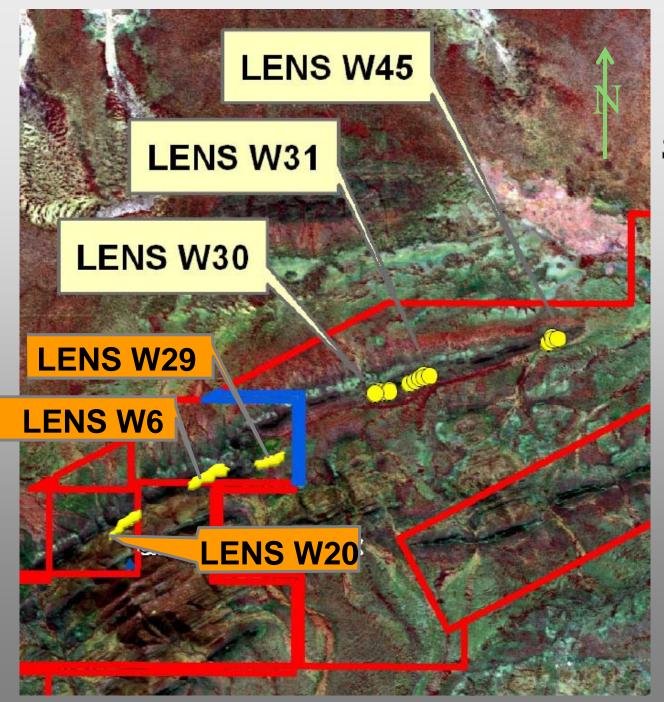


Weld Range Direct Shipping Ore Project

HAMPTON HILL MINING

Midwest Iron Ore Resources





HAMPTON HILL MINING Weld Range Direct Shipping Ore Project

Recent Midwest drilling results:

W45 -54m @ 55.1% Fe W31 -66m @ 57.9% Fe

W30 -62m @ 58.4% Fe

Iron Ore Lenses

Midwest

Hampton/ Midwest promising untested lenses

0

2kms

Weld Range Direct Shipping Ore Project

•JV with Midwest Corporation Ltd in JV with Chinese company Sino Steel Corporation (Midwest earning 60%)

Western Iron Ore Lenses

- •First pass drilling beneath surface hematite returned high grade iron mineralisation
- •Best result to date:16m @ 59.6% Fe
- •Follow up drilling planned for 2008

Eastern Iron Ore Lenses

•All three lenses remain untested

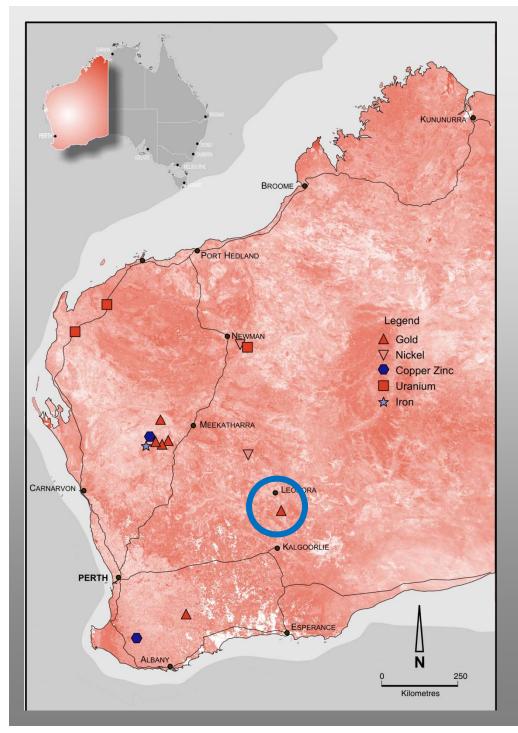
2008

- •Extensive drilling campaign to commence in early 2008
- •Midwest plan completion of prefeasibility studies by October 2008



HAMPTON HILL

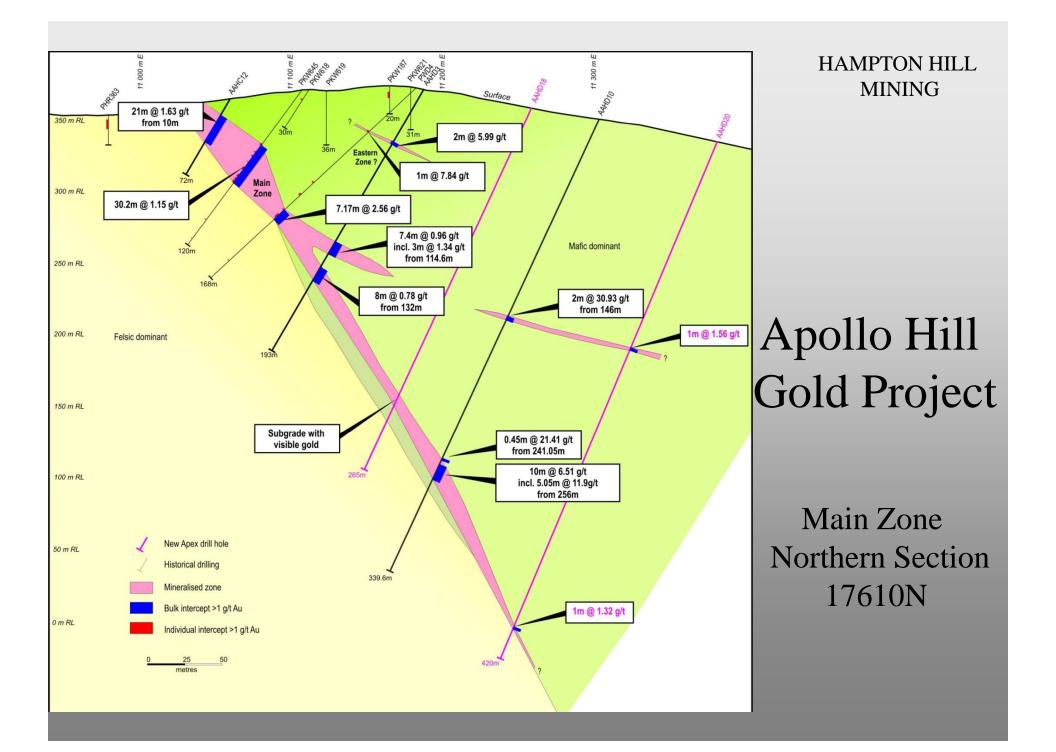
MINING

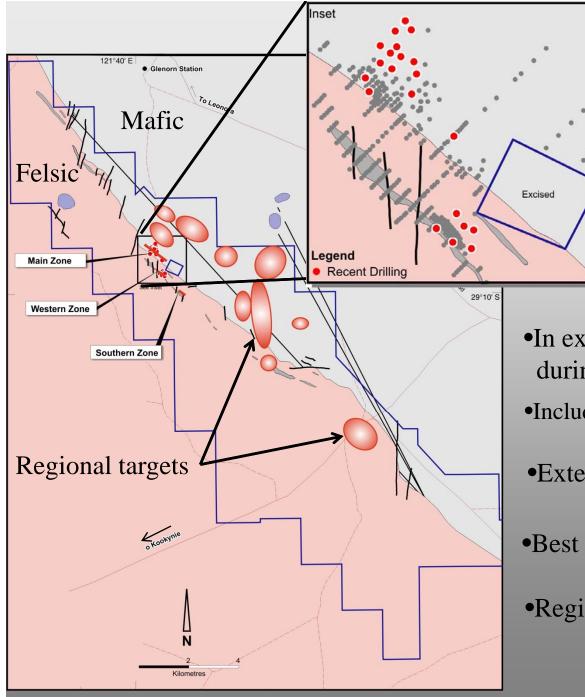


Apollo Hill Gold Project

JV- Apex Minerals Spending \$3million over 3 years to earn 51%

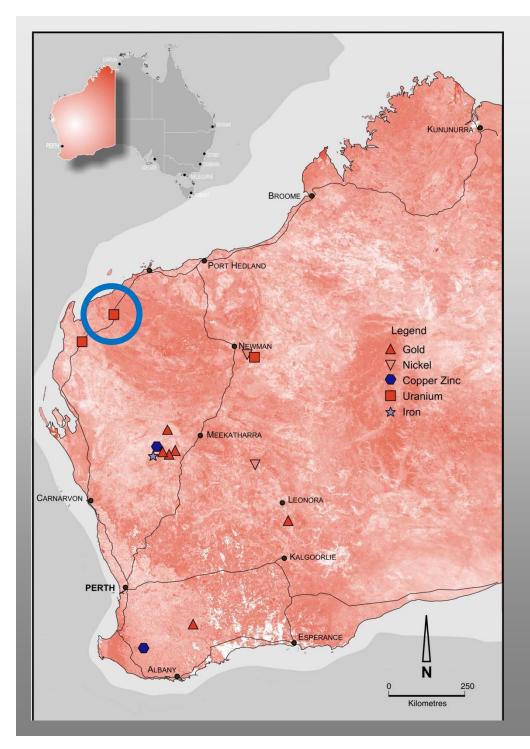






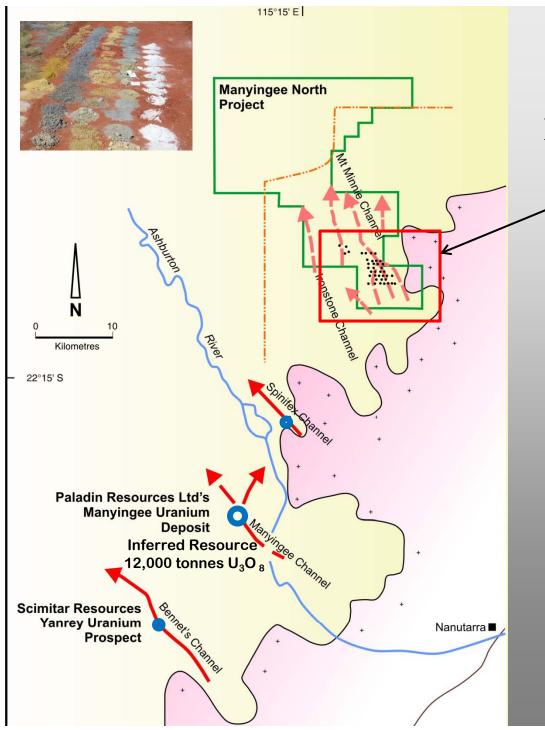
Apollo Hill Gold Project

- •In excess of \$1 million spent on drilling during first year
- •Including 26 RC and Diamond holes drilled
- •Extending known gold mineralisation
- •Best intercept 10metres@6.5g/t gold
- •Regional gold targets to be tested 2008



Manyingee North Project Uranium





Manyingee North Project

•39 Aircore drillholes on 500 metre grid

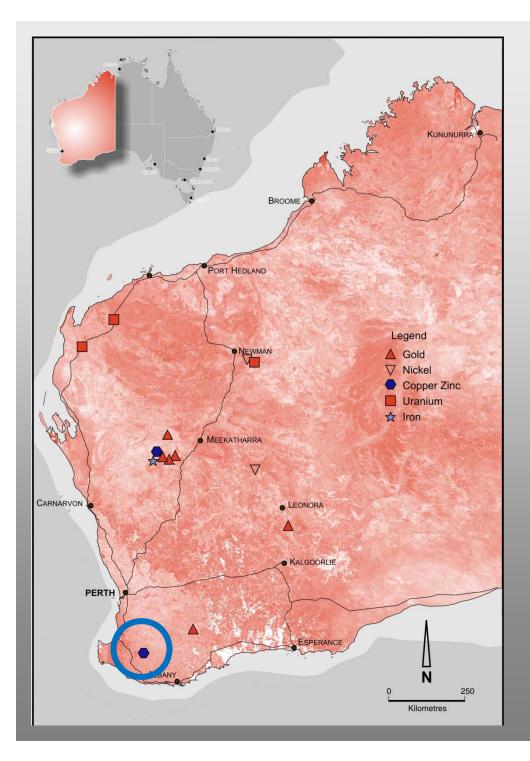
•Buried channels identified

•Best results:

3m @303ppm U_3O_8 from 69m incl 1m @507ppm U_3O_8

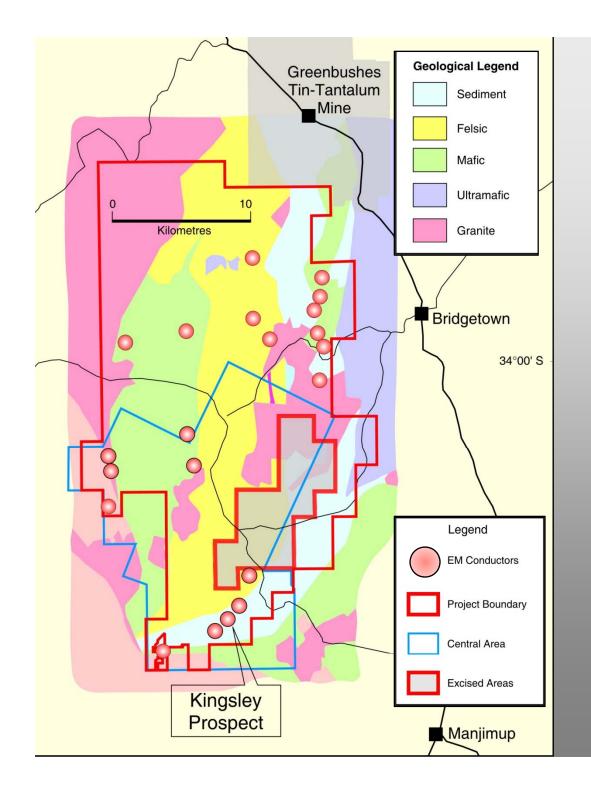


•8 Aircore drillholes on 200 metre grid follow up (awaiting results)



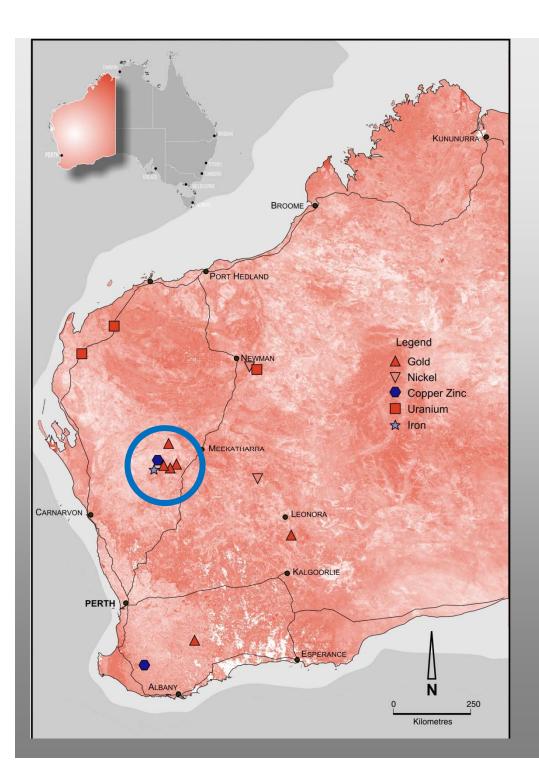
Wheatley Base Metal Project





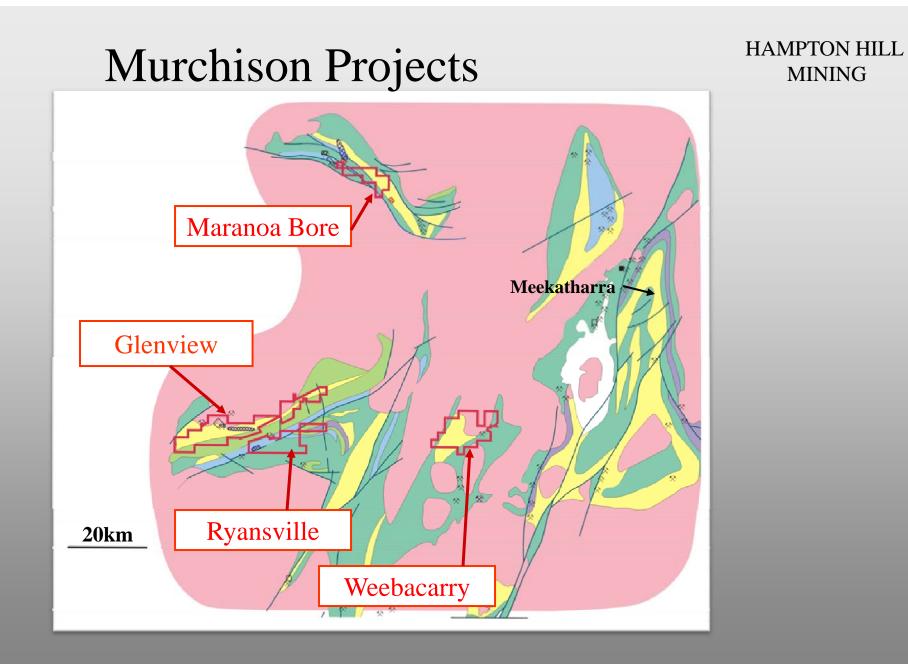
Wheatley Base Metal Project

- •Hampton took over management during 2007
- •Over \$300,000 expended since takeover
- •Main focus was at Kingsley with 5 diamond holes drilled
- •Reviewing regional EM anomalies for further drill testing

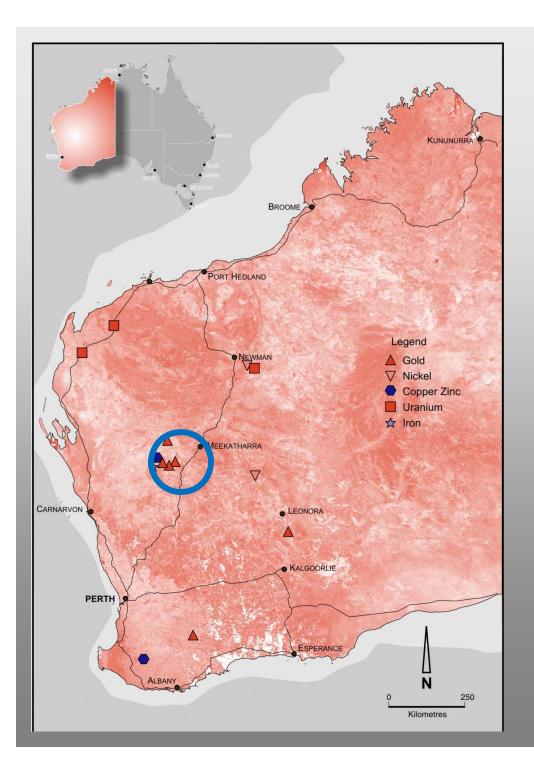


Murchison Projects



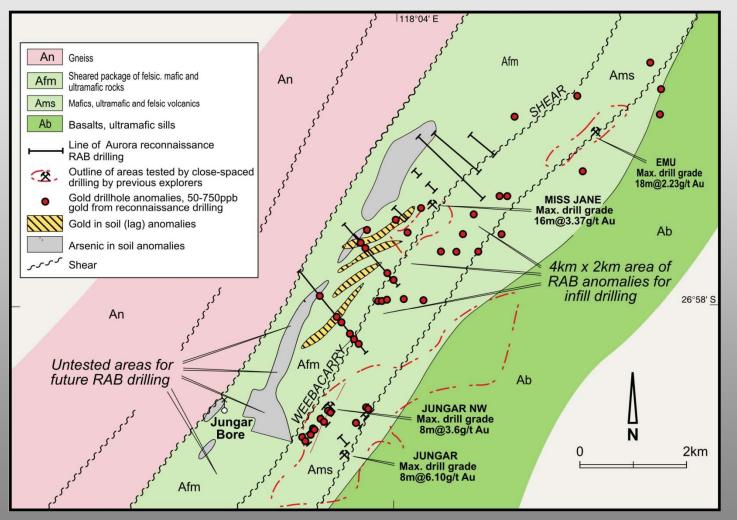


MINING



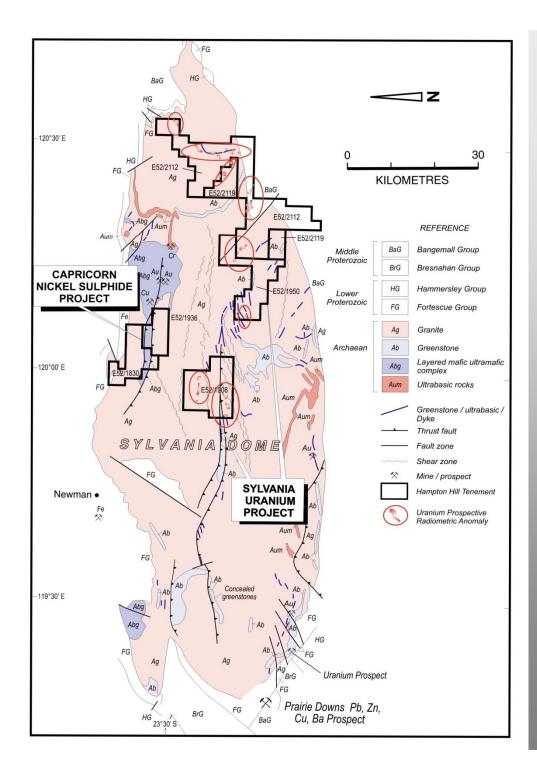
Weebacarry Gold Project

Weebacarry Gold Project

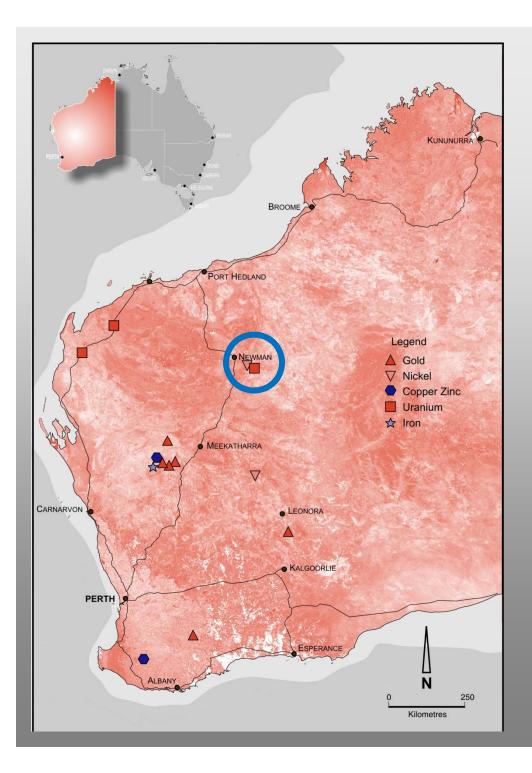


•Aurora recently withdrew from JV

•Initial review of data indicates further work required for 2008

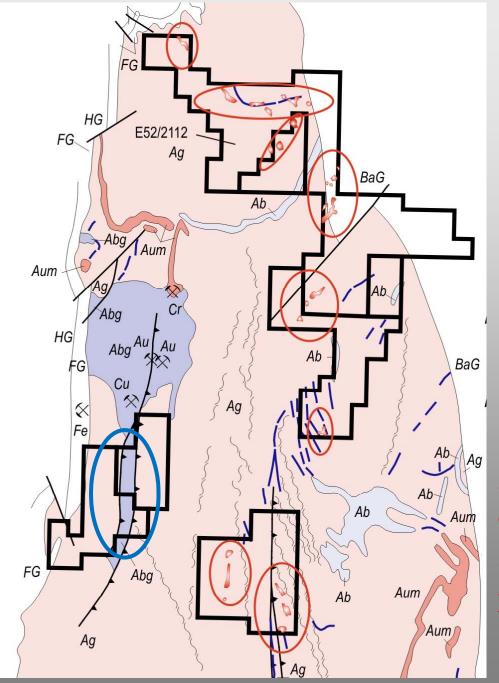


Capricorn Nickel Sulphide and Sylvania Uranium Projects



Capricorn Nickel Sulphide and Sylvania Uranium Projects





Capricorn Nickel Sulphide

•Best drilling results to date: 2 metres@1.36% nickel, 0.62% copper 0.8 ppm platinum

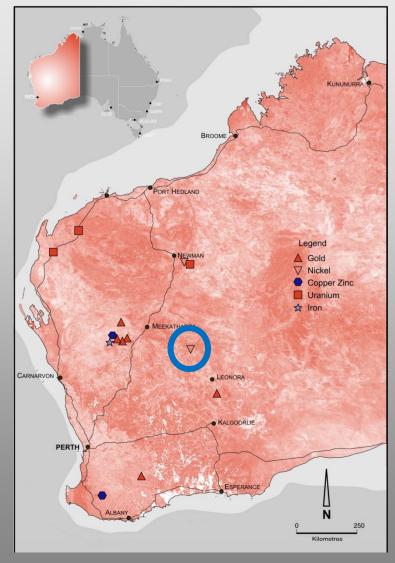
•Soil program completed to test extensions of Jimblebar greenstone belt. Results awaited

•Seeking JV partner to fund new concepts

Sylvania Uranium

•Recent - Ground investigation of uranium anomalies. Results awaited

•Native Title negotiations for access to prospective eastern anomalies



Yillaree Nickel Project JV Breakaway Resources Ltd (Breakaway 81.27%)

- •Hampton free carried for next \$500,000 of expenditure
- •Within ultramafic corridor hosting major deposits of Mt Keith,Cosmos and Leinster
- •2007 activities 94 RAB, 26Aircore holes for 4510 metres
- •2008 61 RAB holes for 2500 metres to test magnetic targets

2008 – The Future

HAMPTON HILL MINING



Weld Range Direct Shipping Ore Project

Drilling of untested lenses
Midwest plan to complete prefeasibility study by October 2008
Apollo Hill Gold Project
Drill testing of regional targets

Wheatley Base Metal Project

•Drill testing of regional EM targets

Weebacarry Gold Project

•Drill testing of targets generated by review of exploration data

Leinster Nickel Project

•2,500 metres of RAB drilling over magnetic targets