



ABN 60 060 628 524

Second Floor, 9 Havelock Street
West Perth WA 6005

Postal Address:
PO Box 689, West Perth WA 6872

Telephone: (618) 9481 8444
Email: info@hamptonhill.com.au
Web: www.hamptonhill.com.au

25 November 2020

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Chairman's address to shareholders at the Annual General Meeting

Attached is a copy of the address that the Chairman of Hampton Hill Mining plans to give to shareholders at the Annual General Meeting of the company today.

Authorised by the Board

P C Rutledge
Company Secretary

Hampton Hill Mining NL

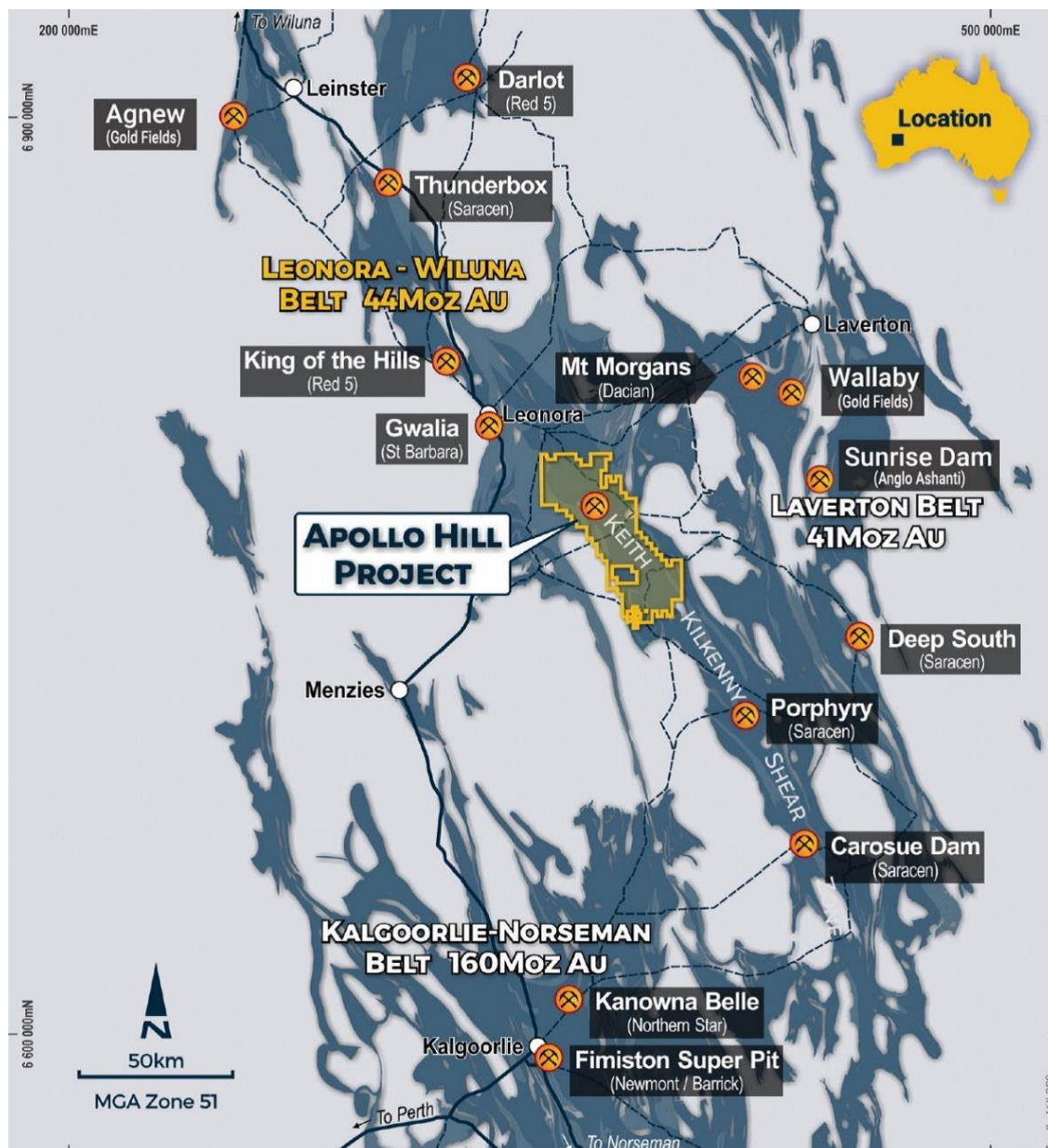
Chairman's Address

Good morning Ladies and Gentlemen – and welcome to the 2020 HHM AGM.

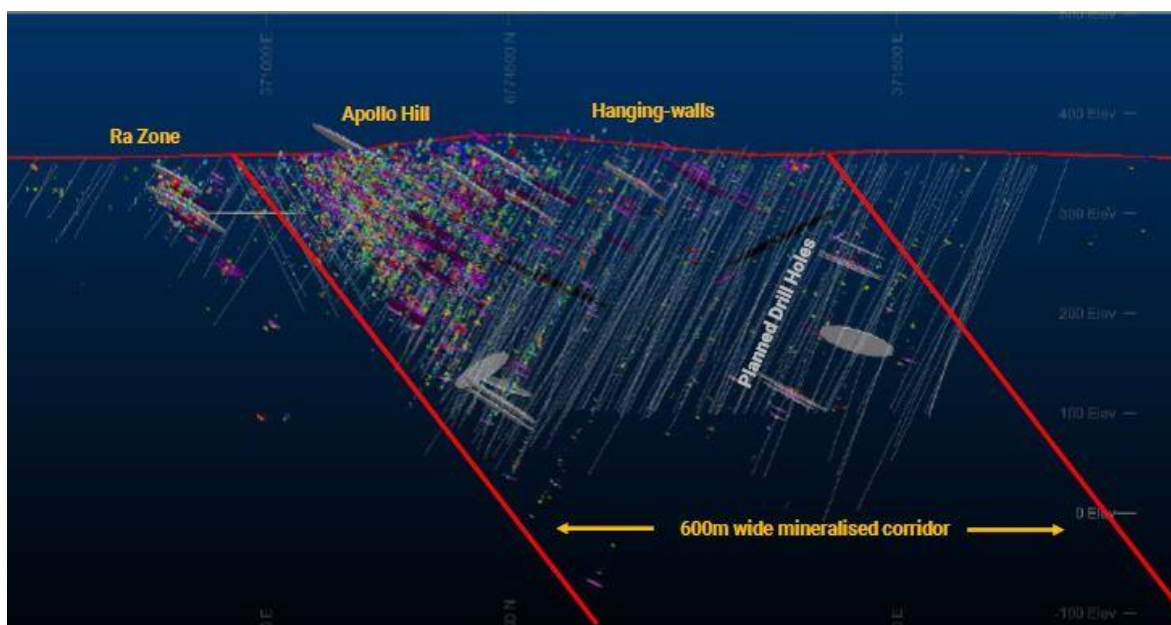
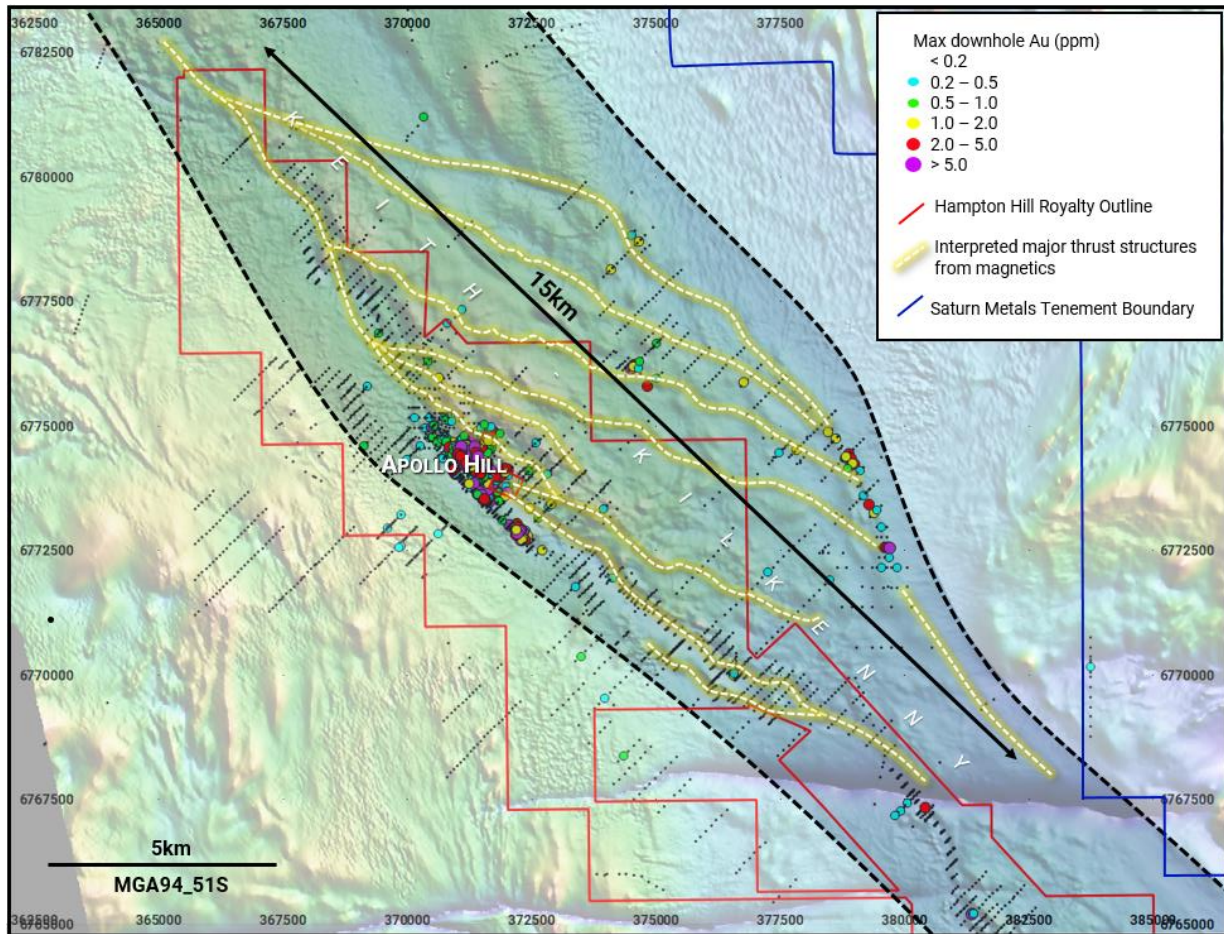
As you would be aware the present travel and meeting restrictions have led to the recommendation that companies consider running their 2020 AGM's as virtual or online meetings and that is what we have chosen to do.

Sadly, I must first inform you that our fellow director and past chairman, Mr Neil Tomkinson recently passed away after a long illness. Neil was director of this Company for some 22 years and deeply involved in managing its affairs. Neil will be sorely missed.

Before moving to the formal business, I would like to say a few words about what progress has been made recently at Hampton Hill:



Hampton Hill Mining NL has continued to evolve during the year with our royalty interest in the Central Leases of the Apollo Hill Gold Project taking greater prominence. Our field exploration effort has remained moderate and will remain so while we await the results of the pending geophysical surveys at our Glenview Project.



Hampton Hill's 5% gross overriding royalty over the Central Leases will come into effect after the first 1 million ounces of production and is not limited by time or onward production targets. The royalty is already perceived to be of significant value and your board will intensify the analysis of this value as the project moves towards expected feasibility studies and particularly upon any decision to mine.

Saturn Metals has continued to report positive results from the 3 to 4 drilling rigs working continuously on site. Much of this drilling is opening up the potential of the hanging wall at Apollo Hill. The whole mineralized system has a width exceeding 500 metres as shown on the lower slide. We can expect an interim RESOURCE UPGRADE STATEMENT within the next several weeks and further addition during 2021 with rapid progress by Saturn towards Feasibility studies.

The Company will also continue with field exploration activities. During the year a joint venture was entered into with the then unlisted Metal Hawk Limited to explore for nickel sulphides at the Clinker Hill Project near Kalgoorlie. However, disappointing results from a diamond drill program led to our withdrawal from that project.

We have been frustrated for months by the failure to get our geophysical contract underway at our Glenview Project. But rest assured, the survey will be worth waiting for. This will be a state of the art survey which will hopefully kick-start our ambitions for the project.

Hampton Hill also has a 25% contributing interest in the Millennium Base Metal Project, in joint venture with Encounter Resources Limited, in the Paterson District of the Eastern Pilbara. Several recent major discoveries in this region, which include Winu copper and Havieron gold, have enhanced the perceived potential of this project. There are plans to reactivate field work in the coming field season when the exploration focus will be on the copper potential.

Hampton Hill is in a reasonable financial position, with a holding of 10,800,000 Peel shares, which have a current market value of approximately \$2.5 million and are actively traded on the ASX. Our assets are augmented by an undrawn loan facility of \$1 million.

Finally, I would like to express your board's regret that our Company's shares remain in suspension. It is our view that the ASX did not act in the best interests of our shareholders as they applied their discretion under Clause 12.1 of the ASX Listing Rules in suspending the Company on the basis of inactivity. The Company may perhaps better be described as a royalty Company, but we are moving to reactivate our own field activities.

Shareholders can look forward to an exciting year ahead.

Joshua Pitt

Chairman

25 November 2020