



**HAMPTON HILL**  
Mining NL

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19 December 2011

Company Announcements Office

ASX Limited

PO Box H224 Australia Square

SYDNEY NSW 2000

Dear Sir / Madam

**Entitlement Issue - acceptances and undersubscription**

The company's entitlement offer of up to **13,016,878** ordinary fully paid shares at a price of 8 cents each pursuant to a prospectus dated 11 November 2011 ("Prospectus") has closed with the acceptance of **8,873,513** shares and an undersubscription of **4,143,365** shares.

The directors are pleased to announce that, in addition, applications for **1,641,477** of the shortfall shares have been received and accepted at the issue price of 8 cents per share, in accordance with the provisions of Clause 5.7 of the Prospectus.

The total capital raised from the issue of **10,514,990** ordinary shares (81% of the maximum number of shares that could be offered) will be **\$841,200** before costs.

The new shares will be issued and allotted on or before 22 December 2011.

The directors reserve the right, in accordance with Clause 5.7 of the Prospectus, to place part or all of the remaining shortfall shares within six months of the close of the offer.

Yours faithfully

Peter Rutledge

Company Secretary