

14 November 2011

Dear Shareholder,

NOTICE OF NON-RENOUCEABLE ENTITLEMENT ISSUE OF SHARES

The board of Hampton Hill Mining NL has announced a pro-rata non-renounceable 1 for 10 issue of ordinary fully paid shares (the "New Issue").

The Prospectus for the New Issue was lodged with the Australian Securities and Investments Commission (ASIC) on 11 November 2011 and will be sent to all eligible shareholders together with a shareholder Entitlement, Acceptance and Shortfall Application Form by 30 November 2011.

The Company will apply the funds raised to continue funding exploration programs, evaluate new projects, repay a short term working capital facility and meet administration expenses.

The New Issue is non-renounceable which means that there will be no rights trading.

Details of the New Issue are as follows:

- **Type of Issue** - **Pro-rata non-renounceable issue of ordinary fully paid shares on a 1 for 10 basis**
- **Amount payable** - **8 cents per share entitlement**
- **No. of shares to be issued** - **Up to 13,016,878**
- **Amount to be raised** - **Up to \$1,041,350 before costs**
- **Purpose of this Issue** - **The purpose of the issue is to fund: further exploration on the Company's projects and evaluation of new projects, repayment of a short term working capital facility and ongoing administration and overhead expenditure.**
- **Underwriting** - **The offer is not underwritten**
- **Shortfall applications** - **Shareholders will be able to apply for additional shares arising from any shortfall in acceptances**
- **Listing** - **Application for listing of the New Shares has been made to the Australian Securities Exchange (ASX)**
- **Important dates**
 - 11 November 2011** - **Prospectus lodged with ASIC and ASX**
 - 28 November 2011** - **Record date for Entitlements**
 - 30 November 2011** - **Prospectus and Entitlement, Acceptance and Shortfall Application Form sent to eligible shareholders**
 - 14 December 2011** - **OFFER CLOSES: Closing date for receipt of Acceptances**
 - 22 December 2011** - **Allotment of shares and despatch of holding statements**

Yours faithfully



N Tomkinson
Chairman